

**After a long weekend, American stock market came back with a positive attitude.** Key indexes hit an all-time high once again with the help of labor market statistics that came on Friday.

*As of 9:20 PM (MSK), S&P500 broad market index grew 1.5%, Dow Jones went up about 1.2%, Nasdaq technology index increased by 1.7%.*

Key indicators as of Monday evening (April 5th, 2021):

- S&P 500: +1.5%
- Dow Jones: +1.2%
- NASDAQ: +1.7%
- IMOEX: -1.0%; RTSI: -0.63%
- Gold: \$1 732 (+0.15%)
- Copper: \$8 809 (+0.05%)
- Brent: \$62.9 (-3.05%)
- USD/RUB: 76.1 RUB. (-0.33%)

**Labor market numbers released on Friday turned out to be quite strong.** The number of jobs in the US economy showed the biggest rise since March (+916,000). Last month, the unemployment rate dropped to a year's low of 6.0%, compared to 6.2% in February.

**ISM Non-Manufacturing index** is also up 8.4 points month-on-month, surging up to a record high – 63.7, instead of forecasted 59 points.

*This week, the markets will monitor the meeting of the Reserve Bank of Australia, which takes part on April 6th. Besides, on April 7th, the Federal Reserve System (FRS) will publish the Federal Open Market Committee (FOMC) meeting minutes, dated March 16-17.*



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