

U.S. stock indexes moved in different directions during Friday trading session. U.S. 10-Year Bond yield continue to grow, and this is the key driver of market turmoil today.

As at 8:30 p.m. (MSK), S&P500 index went up 0.4%, Dow Jones gained about 0.6%, and NASDAQ technology index declined 0.4%.

Key indicators as of Thursday evening (March 5th, 2021):

- S&P 500: +0.4%
- Dow Jones: +0.6%
- NASDAQ: -0.4%
- IMOEX: +0.49%; RTSI: -0.5%
- Gold: \$1,702 (+0.3%)
- Copper: \$8,973 (+0.7%)
- Brent: \$69.2 (+3.7%)
- USD/RUB: RUB 74.3 (-0.43%)

This day ten-year U.S. Treasuries yield reached 1.63%. However, it went down to 1.55% during the trading session. This supported the market to some extent, but no strong growth of stock indexes was reached as yet.

Good statistics on the number of jobs in the U.S. released Friday. The indicator grew by 379 thousand in February, which was substantially above expectations. The experts predicted growth by 182 thousand.

U.S. foreign trade deficit data was generally in line with expectations, with no surprises, good or bad.

The deficit amounted to \$68.2 billion in January, with consensus projections showing \$67.5 billion.

However, market situation is very unstable, so trading activity is low today. We only bought up a small amount of **Logitech International (LOGI US)** stock in the **Optimum** portfolio. Earlier, we closed a part of the position 08.02.2020 for \$114.53 with profit at **+30.24%**. The current decline allows us to build up position in the promising asset.

We are going to publish on Saturday a message concerning new ideas for the Russian second-tier portfolio. An analytical review on the selected companies will be released during the next week.

Russian exchanges will be closed on Monday for public holidays. Accordingly, our channel's activity will be limited. In the morning, we will publish calendar and morning review. During U.S. trading session, the channel will work as usual, and evening content will be released in full.

Global Markets Research Department

Moscow Partners
123056 Moscow
23 Maly Tishinsky lane, building 1
Tel.: +7 495 787-52-56
Fax: +7 495 787-52-57
www.moscowpartners.com

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